

RHI Group

Key Data

in € million	2010	2009 ¹⁾	2008 ¹⁾	2007 ¹⁾	in € million
Revenues	1,522.9	1,236.9	1,596.7	1,467.6	Revenues
Steel	977.3	703.6	957.6	891.8	Steel
Industrial	517.8	513.6	605.6	536.6	Industrial
Raw Materials, Production, other	165.2	135.1	167.5	142.0	Raw Materials, Production, other
Consolidation	(137.4)	(115.4)	(134.0)	(102.8)	Consolidation
EBITDA	172.0	114.5	216.1	217.0	EBITDA
EBIT	126.0	54.8	148.4	165.8	EBIT
Steel	61.7	(6.7)	58.8	87.6	Steel
Industrial	60.6	54.2	70.9	64.0	Industrial
Raw Materials, Production, other	3.7	7.3	18.6	14.2	Raw Materials, Production, other
Profit continuing operations	104.6	21.4	101.8	113.1	Profit continuing operations
Profit/Loss discontinued operations	1.1	0.0	(1.2)	(2.1)	Profit/Loss discontinued operations
Profit for the year	105.7	21.4	100.6	111.0	Profit for the year
Profit attributable to equity holders of RHI AG	105.9	20.9	98.1	109.4	Profit attributable to equity holders of RHI AG
Cash flow from operating activities	(12.3)	202.0	123.5	155.1	Cash flow from operating activities
Cash flow from investing activities	(54.3)	(36.2)	(73.2)	(102.4)	Cash flow from investing activities
Cash flow from financing activities	(18.3)	(72.7)	(34.9)	(81.9)	Cash flow from financing activities
Non-current assets	647.1	592.4	607.4	598.4	Non-current assets
Financial liabilities net ²⁾	341.0	255.9	397.7	421.4	Financial liabilities net ²⁾
Employees (average)	7,260	7,272	7,692	7,207	Employees (average)
Equity ratio (in %) ³⁾	22.2	16.2	12.1	6.0	Equity ratio (in %) ³⁾
Return on invested capital (in %) ⁴⁾	14.2	5.9	15.1	18.0	Return on invested capital (in %) ⁴⁾
Return on average fixed assets ⁵⁾	26.2	11.5	31.0	37.2	Return on average fixed assets ⁵⁾
Basic earnings per share (in €) ⁶⁾	2.66	0.55	2.61	3.06	Basic earnings per share (in €) ⁶⁾
Diluted earnings per share (in €) ⁷⁾	2.66	0.52	2.48	2.77	Diluted earnings per share (in €) ⁷⁾
Continuing operations					Continuing operations
Basic earnings per share (in €) ⁶⁾	2.63	0.55	2.64	3.12	Basic earnings per share (in €) ⁶⁾
Diluted earnings per share (in €) ⁷⁾	2.63	0.52	2.51	2.82	Diluted earnings per share (in €) ⁷⁾
Dividend per share (in €)	0.50	0.00	0.00	0.00	Dividend per share (in €)

1 adjusted

2 Financial liabilities net = financial liabilities - cash and cash equivalents

3 Equity ratio = equity according to balance sheet / balance sheet total

4 Return on invested capital = EBIT / average (property, plant and equipment + goodwill + other intangible assets + working capital)

5 Return on average fixed assets = EBIT / average (property, plant and equipment + goodwill + other intangible assets)

6 Basic earnings per share = profit attributable to equity holders of RHI AG / number of shares (weighted average)

7 Diluted earnings per share = profit attributable to equity holders of RHI AG + interest expense of convertible bond - current taxes / amount of shares (weighted average) + potential shares from convertible bond